



T.RowePrice



## T. Rowe Price OHA Select Private Credit Fund

### Notice of the Sources of Fund Distributions

Certain information concerning distributions to be paid by T. Rowe Price OHA Select Private Credit Fund (the “Company”) is set forth below. Section 19(a) of the Investment Company Act of 1940 requires the payment of any distribution to be accompanied by a written notice that discloses the sources of a payment if it is made from any source other than the Company’s net income. This notice is intended to satisfy the requirements under Section 19(a).

#### DETAILS OF DISTRIBUTIONS

The table below provides an estimated per share breakdown of the sources of the distribution payable on or about October 31, 2024 to shareholders of record as of September 30, 2024 for the Company.

Share Class	Total Distribution Amount	Net Investment Income	Short-Term Capital Gains	Long-Term Capital Gains	Return of Capital
Class I	\$0.3800	\$0.3653	\$0.0147	\$0.0000	\$0.0000
Class S	\$0.3602	\$0.3455	\$0.0147	\$0.0000	\$0.0000

Distributions that were reinvested through the Company’s Distribution Reinvestment Plan are treated, for U.S. federal income tax purposes, as if they had been paid in cash. Therefore, shareholders who participated in the Distribution Reinvestment Plan should also refer to the table above for appropriate U.S. federal income tax treatment of distributions.

While the amounts above are determined generally based on tax requirements, please note that they are estimates and are not for tax reporting purposes. The tax character of distributions made during the year will be determined at year-end and, for taxable shareholders, will be reported on your Form 1099-DIV mailed in the first quarter of the following year. This information is also available online at [www.ocreditfund.com](http://www.ocreditfund.com).

This tax status letter is not intended to constitute tax, legal, investment, or other professional advice. Shareholders should consult their tax advisor for tax guidance pertinent to their facts and circumstances.

Please feel free to contact +1 (877) 561-7670 or [AdvisorServices@troweprice.com](mailto:AdvisorServices@troweprice.com) with any changes to your wiring instructions, or any member of the T. Rowe Price OHA Select Private Credit Fund team with any questions you may have.

Sincerely,  
T. Rowe Price & OHA