

Concentrated Global Equity SMA SOA Text

The T. Rowe Price Concentrated Global Equity SMA is a high conviction, actively managed, concentrated equities portfolio of typically 30-40 holdings that aims to provide long-term capital appreciation through all market cycles.

The portfolio manager incorporates a style-balanced approach which targets mid to large cap companies in developed markets and accesses a global research platform that includes sector and regional portfolio managers and analysts.

The benchmark is the MSCI World Index ex-Australia Net (unhedged) (AUD).